IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	
RAVENEAUX, LTD.	§	CASE NO. 05-32734-H1-11
	8	(CHAPTER 11)
DEBTOR.	§	,
	§	
	§	
	§	
Confirmation Hearing on Debtor's	§	JUDGE MARVIN ISGUR
Second Amended Chapter 11 Plan of	§	Courtroom Deputy
Reorganization; Motion to Approve	§	Courtroom Reporter
Modification to Second Amended	§	COURT HEARING
Chapter 11 Plan; and Emergency Motion	§	Held at 9:00 a.m.
to Approve Second Modification to	§	October 3, 2005
Second Amended Chapter 11 Plan	8	

EXHIBIT LIST OF DEBTOR RAVENEAUX, LTD.

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
1.	Second Amended Chapter 11 Plan of Reorganization [Docket No. 177] (Filed on August 3, 2005)				
2.	Second Amended Disclosure Statement [Docket No. 173] (Filed on August 2, 2005)				
3.	Order Approving the Second Amended Disclosure Statement [Docket No. 179] (Entered on August 4, 2005)				
4.	Certificates of Service on Debtor's Notice of Confirmation Hearing and Related Deadlines to all members which failed to file proofs of claims [Docket Nos. 185] (Filed on August 10, 2005)				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
5.	Certificate of Service of Plan & Disclosure Statement [Docket No. 449] (Filed on September 28, 2005), including in the package the Notice of Confirmation Hearing and Related Deadlines, evidence by its Certificate of Service [Docket No. 186] (Filed on August 9, 2005)				
6.	Supplemental Certificate of Service of Plan & Disclosure Statement to additional member claimants [Docket No. 184] (Filed on August 10, 2005)				
7.	Supplemental Certificate of Service of Plan & Disclosure Statement to Assignee of Claims and corrected addresses of creditors and claimants [Docket No. 365] (Filed on September 1, 2005)				
8.	Notice of Reset Hearings [Docket No. 406] (Filed on September 8, 2005)				
9.	Notice of Bankruptcy Filing and Deadline for Filing Proofs of Claim until June 15, 2005 served on Members [Docket No. 94] (Filed on May 13, 2005)				
10.	Order Extending Bar Date [Docket No. 110] (Entered on 6/3/2005); and Notice of Bankruptcy Filing and Deadline for Filing Proofs of Claim until June 30, 2005 served on remaining Members [Docket No. 114] (Filed on June 8, 2005)				
11.	Modification to Second Amended Chapter 11 Plan [Docket No. 290] (Filed on August 24, 2005)				
12.	Emergency Motion to Approve Modification to Second Amended Chapter 11 Plan [Docket No. 291] (Filed on August 24, 2005)				
13.	Second Modification to Second Amended Chapter 11 Plan [Docket No. 447] (Filed on September 26, 2005)				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
14.	Emergency Motion to Approve Second Modification to Second Amended Chapter 11 Plan [Docket No. 446] (Filed on September 26, 2005)				
15.	Settlement Agreement				
16.	Tabulation of Balloting on Debtor's Second Amended Chapter 11 Plan of Reorganization [Docket No. 456] (Filed on September 30, 2005)				

IN THE UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF TEXAS HOUSTON DIVISION

IN RE:	§	
	§	
RAVENEAUX, LTD.	§	CASE NO. 05-32734-H1-11
	§	(CHAPTER 11)
DEBTOR.	§	
	§	
	§	
	§	
Confirmation Hearing on Debtor's	§	JUDGE MARVIN ISGUR
Second Amended Chapter 11 Plan of	§	Courtroom Deputy
Reorganization; Motion to Approve	§	Courtroom Reporter
Modification to Second Amended	§	COURT HEARING
Chapter 11 Plan; and Emergency Motion	§	Held at 9:00 a.m.
to Approve Second Modification to	§	October 3, 2005
Second Amended Chapter 11 Plan	§	

WITNESS LIST OF DEBTOR RAVENEAUX, LTD.

1. Anthony M. Kindred